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IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

| | | | |
|--------|--|---|---------------------------|
| IN RE: | General Motors Corporation, <i>et al</i> | § | Chapter 11 |
| | | § | Case No. 1-09-50026 (REG) |
| | Debtors. | § | (Jointly Administered) |

EXHIBITS TO SECOND SUPPLEMENTAL RESPONSE TO LIMITED OBJECTION
OF FORREST CHEVROLET-CADILLAC, INC., AND
FORREST PONTIAC-BUICK-GMC TRUCK, INC., TO
OMNIBUS MOTION OF DEBTORS FOR ENTRY OF ORDER PURSUANT TO
11 U.S.C. §§ 105 AND 365 AUTHORIZING (A) THE REJECTION OF
EXECUTORY CONTRACTS AND UNEXPIRED LEASES WITH CERTAIN
DOMESTIC DEALERS AND (B) GRANTING CERTAIN RELATED RELIEF

Attached hereto are Exhibits A, B, C, D, E, F, G, and H to FORREST CHEVROLET-CADILLAC, INC., and FORREST PONTIAC-BUICK-GMC TRUCK, INC.'s, Second Supplement to Limited Objection to Omnibus Motion of Debtors for Entry of Order Pursuant to 11 U.S.C. §§ 105 and 365 Authorizing (A) the Rejection of Executory Contracts and Unexpired Leases with Certain Domestic Dealers and (B) Granting Certain Related Relief.

Respectfully submitted,

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CERTIFICATE OF SERVICE

I hereby certify that on the ____th day of October, 2009, a true and correct copy of the foregoing was served on all those parties receiving notice via the Court's Electronic Case Filing System (through ECF) and the parties below via U. S. Mail First Class, postage prepaid on the following parties:

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